

SETON HALL UNIVERSITY
2009-2010 Verification Worksheet

INDEPENDENT

Your financial aid application was selected for a process called "Verification." This completed worksheet, along with signed copies of your and your spouse's (if married) federal tax returns will be used to confirm the information provided on your 2009-2010 FAFSA. Upon completion of this review, we will send corrections as needed to the Office of Federal Student Aid. Subsequently, an update of your financial aid award will be sent via email for continuing students and by postal mail for incoming Freshmen and Transfer students. All students will be able to view their final awards on the Student Self Service system.

Student Name: _____ SHUID: _____ SS# _____
(Please print) Last First MI

Address: _____ Phone: (____) _____

SECTION A: VERIFICATION OF HOUSEHOLD SIZE AND NUMBER IN COLLEGE

Write the names of all household members in the spaces below. Also write the name of the college for any household member who will be attending at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space attach a separate page.

Full Name	Age	Relationship to Student	Name of College/University attended in 2009-2010
		Self	

SECTION B: FEDERAL TAX FILING STATUS AND INCOME VERIFICATION

Have you completed a 2008 Federal Income Tax Return?

YES – if yes, you must provide a signed copy of your return along with this completed Verification Worksheet

NO – if no, and you were not required to file a 2008 Federal Income Tax Return, and list the name of the employer(s) and the 2008 amount earned:

Employer: _____ Earnings: \$ _____
 Employer: _____ Earnings: \$ _____

If married, did you file a joint tax return with your spouse?

YES

NO – if no, also attach a signed copy of your spouse's 2008 Federal Income Tax Return. If your spouse is not required to file a 2008 Federal Income Tax Return, list the name of the employer(s) and the 2008 amount earned:

Employer: _____ Earnings: \$ _____
 Employer: _____ Earnings: \$ _____

Did you have earnings from a work-study job in 2008? YES
 NO

SECTION C: VERIFICATION OF UNTAXED INCOME/BENEFITS FOR TAX YEAR 2008

Place the yearly amount in the appropriate column. **If an item does not apply, enter a zero, "0". Do not leave any items blank.**

Student's 2008 Additional Financial Information (Combined amount for both you and your spouse)	
	Student/Spouse
Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 - line 50 or 1040A - line 31.	\$
Child Support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 96.	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, livings allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
Total	\$
Student's 2008 Untaxed Income (enter combined amounts for you and your spouse)	
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W2 in boxes 12a through 12d, codes D, E, F, G, H and S.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	\$
Child Support received for all children. Do not foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040 – line 8b or 1040A - line 8b.	\$
Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
Other untaxed income not reported, such as workers' compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans) foreign income exclusion or credit for federal tax on special fuels.	\$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
Total	\$

SECTION D: CERTIFICATION AND SIGNATURES

I give permission to the Office of Financial Aid to verify any additional information I provide on this form. I certify that all of the information provided on this form is correct to the best of my knowledge. I understand that if I purposely give false or misleading information on this form, I am liable for cancellation or repayment of all or part of my financial aid.

Student Signature: _____ Date: _____

Spouse Signature: _____ Date: _____