

SETON HALL UNIVERSITY
2008-2009 Verification Worksheet

INDEPENDENT

Your financial aid application was selected for a process called "Verification." This completed worksheet, along with signed copies of your and your parent's federal tax returns will be used to confirm the information provided on your 2008-2009 FAFSA. Upon completion of this review, we will send corrections as needed to the Office of Federal Student Aid. Subsequently, an update of your financial aid award will be sent via email for continuing students and by postal mail for incoming Freshmen and Transfer students. All students will be able to view their final awards on the Student Self Service system.

Student Name: _____ SHUID: _____ SS# _____
 (Please print) Last First MI

Address: _____ Phone: (____) _____

SECTION A: VERIFICATION OF HOUSEHOLD SIZE AND NUMBER IN COLLEGE

Write the names of all household members in the spaces below. Also write the name of the college for any household member who will be attending at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space attach a separate page.

Full Name	Age	Relationship to Student	Name of College/University attended in 2008-2009
		SELF	

SECTION B: FEDERAL TAX FILING STATUS AND INCOME VERIFICATION

Have you completed a 2007 Federal Income Tax Return?

YES – if yes, you must provide a signed copy of your return along with this completed Verification Worksheet

NO – if no, and you were not required to file a 2007 Federal Income Tax Return, provide copies of your W2's and list the name of the employer(s) and the 2007 amount earned:

Employer: _____ Earnings: \$ _____

Employer: _____ Earnings: \$ _____

If married, did you file a joint tax return with your spouse?

YES

NO – if no, also attach a signed copy of your spouse's 2007 Federal Income Tax Return. If your spouse is not required to file a 2007 Federal Income Tax Return, provide copies of their W2's and list the name of the employer(s) and the 2007 amount earned:

Employer: _____ Earnings: \$ _____

Employer: _____ Earnings: \$ _____

Did you have earnings from a work-study job in 2007?

YES – if yes, please provide copies of the corresponding W2's.

NO

SECTION C: VERIFICATION OF UNTAXED INCOME/BENEFITS FOR TAX YEAR 2007

Place the yearly amount in the appropriate column. **If an item does not apply, enter a zero, "0"**. Do not leave any items blank.

FAFSA Worksheet A – Report Annual Amounts	
	Student/Spouse
Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; or 1040EZ line 8a.	\$
Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41.	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$
Social Security benefits received, that were not taxed (such as SSI), for <u>ALL</u> household members reported in Section A of this form. Report benefits paid to parents in the Parents column, and benefits paid directly to the student in the Student column.	\$
Total – Worksheet A	\$
FAFSA Worksheet B – Report Annual Amounts	
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W2 in boxes 12a through 12d, codes D, E, F, G, H and S.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	\$
Child Support received for all children. Do not foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040 – line 8b or 1040A line 8b.	\$
Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18.	\$
Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Credit for federal tax on special fuels from IRS Form 4136 – line 18 (nonfarmers only)	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Do not include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	
Total – Worksheet B	\$
FAFSA Worksheet C – Report Annual Amounts	
Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A line – 31.	\$
Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your (or your parents') household, as reported in question 90.	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
Total – Worksheet C	\$

SECTION D: CERTIFICATION AND SIGNATURES

I give permission to the Office of Financial Aid to verify any additional information I provide on this form. I certify that all of the information provided on this form is correct to the best of my knowledge. I understand that if I purposely give false or misleading information on this form, I am liable for cancellation or repayment of all or part of my financial aid.

Student Signature: _____ Date: _____

Spouse Signature: _____ Date: _____